

# STOCK MARKET REPORT

**Week Ended September 06, 2019** 



# **CONTACTS**

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#### **DERIVATIVES**

The Derivative Market closed the week with a total of 29 contracts valued at Kes.1.1M transacted. The Safaricom contract expiring in December 19, 2019 traded 16 contracts valued at Kes.402,000.

#### **EQUITIES**

In the spot market, turnover for Friday, stood at Kes.600M from the previous session's Kes.738M, the number of shares traded stood at 21.5M against 27.7M posted yesterday.

Week on week turnover rose to Kes.3Bn on 106M shares against 46.5M shares valued at Kes.1.38Bn transacted the previous week.

### **INDICES**

The NSE 20 share index shaved-off 48.01 points to stand at 2419.67. All Share Index (NASI) was down 5.06 points or 3.43% to stand at 142.52. The NSE 25 Share index dropped 112.88 points to settle at 3408.89.

## **Banking Sector**

The Banking Sector had shares worth Kes.1.0Bn transacted which accounted for 32.73% of the week's traded value. Equity Group Holdings was the most actively traded counter in this sector during the week with 11M shares valued at Kes.423M changing hands at between Kes.37.00 and Kes.40.00. KCB Group down 4.86% to Kes.38.20 moved 9.7M shares valued at Kes.388M. Barclays Bank moved 8M shares worth Kes.89M and closed the week at Kes.10.95.

## **Construction & Allied Sector**

The Construction & Allied Sector had shares worth Kes.20.5M transacted which accounted for 0.66% of the week's traded value. Crown Paints recorded a 6.25% gain to close the week at Kes.85.00 with shares worth Kes.19.9M transacted.

## **Manufacturing & Allied Sector**

The Manufacturing & Allied Sector had shares worth Kes.427M transacted which represented 13.69% of the week's traded value. E.A Breweries moved 1.7M shares valued at Kes.338M at between Kes.193.00 and Kes.201.00.

# **Telecommunication Sector**

Safaricom was the week's main feature with 59.7M shares valued at Kes.1.6Bn changing hands at between Kes.25.55 and Kes.28.50; this represented 51.66% of the week's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

#### RONDS

The Bond Market turnover surged to Kes.13.4Bn compared to Kes.8.9Bn posted the previous session.

# TRADING DEPARTMENT

