



nairobi securities exchange
Discover Opportunity

STOCK MARKET REPORT

Friday July 04, 2019



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DERIVATIVES

The NSE achieved a significant milestone today with the commencement of futures trading, becoming the second Exchange in Sub-Saharan region to launch a derivatives market. Two contracts in EA Breweries and Safaricom worth Kes 48,000 expiring in September 2019 were concluded in today's debut session.

EQUITIES

Market turnover rose to Kes.552M from the previous session's Kes.260M, the number of shares traded stood at 33.8M against 9.5M posted yesterday.

INDICES

The NSE 20 share Index was down 4.06 points to stand at 2646.69.

All Share Index NASI shed 4.06 points to stand at 149.09.

The NSE 25 Share index dropped 11.55 points to settle at 3594.51.

Banking

The Banking Sector had shares worth Kes.203M transacted which accounted for 36.79% of the day's traded value. Barclays Bank closed the day 1.45% lower to Kes.10.20 moving 10M shares valued at Kes.103M. Equity Group Holdings up 1.01% to Kes.39.95 moved 1M shares valued at Kes.40M. KCB Group moved 791,000 shares worth Kes.31.8M and closed at Kes.40.15.

Insurance

The Insurance sector had shares worth 120M traded & accounted for 21.79% of the day's traded value. Britam Holdings was the day's biggest mover with 14M shares valued at Kes.119M shares changing hands at between Kes.7.60 and Kes.8.30.

Investment

The Investment sector had shares worth 55.6M traded & accounted for 10.07% of the day's traded value. Centum Investment recorded a 1.87% gain to close the day at Kes.32.70 with shares worth Kes.55.5M transacted.

Manufacturing & Allied

The manufacturing and Allied sector had shares worth 64.9M traded & accounted for 11.75% of the day's traded value. E.A Breweries down 1.01% to Kes.195.00 moved 322,000 shares valued at Kes.62.8M.

Telecommunication

Safaricom had 3.6M shares valued at Kes.101M transacted at between Kes.27.45 and Kes.28.20; this represented 18.29% of the day's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market witnessed improved activity with bonds worth Kes.4.0Bn transacted compared to Kes.2.7Bn registered previous session.

TRADING DEPARTMENT