

NSE MARKET REPORT

May 07, 2020

INDICES

The NSE 20 share Index was down 18.89 points to stand at 2041.22.

All Share Index NASI shed 5.42 points or 3.66% to stand at 142.80.

The NSE 25 Share index dropped 112.62 points or 3.21% to settle at 3399.29.

GAINERS				LOSERS			
UCHUMI	0.28	0.30	7.14%	FAHARI I-REIT	8.60	8.00	-6.98%
KQ	1.13	1.21	7.08%	KCB	41.95	39.25	-6.44%
LIBERTY	7.56	8.00	5.82%	EQUITY	42.00	39.75	-5.36%
SASINI	16.00	16.50	3.13%	SAFARICOM	30.45	28.90	-5.09%
HOME AFRIKA	0.38	0.39	2.63%	STANBIC	91.50	88.00	-3.83%

DERIVATIVES

The Derivative Market had 3 contracts valued at Kes.119,000 transacted in today's trading session. Two Equity contracts worth Kes.80,000 expiring in 18th June 2020 was concluded at a price of Kes.40.06. This is against an end of day price of Kes.39.75 posted in the spot market.

EQUITIES

Market turnover retreated to Kes.1Bn from the previous session's Kes.1.6Bn, the number of shares traded stood at 19.5M against 37M posted yesterday.

Banking

The Banking Sector had shares worth Kes.305M transacted which accounted for 28.39% of the day's traded value. Equity Group Holdings was the most traded counter in this sector with 4.5M shares valued at Kes.180M changing hands at between Kes.39.00 and Kes.42.00. KCB Group down 6.44% to Kes.39.25 moved 2.3M shares valued at Kes.93M. ABSA Bank Kenya declined by 1.79% to Kes.10.95, down from Kes.11.15 registered the previous session with shares worth Kes.11M transacted.

Energy & Petroleum

The Energy & Petroleum sector had shares worth 4.1M traded & accounted for 0.39% of the day's traded value. KenGen moved 492,000 shares worth Kes.2.37M at between Kes.4.70 and Kes.4.98. Kenya Power & Lighting moved 890,000 shares valued at Kes.1.76M and closed at Kes.1.98.

Manufacturing & Allied

The Manufacturing & Allied sector had shares worth 567M traded & accounted for 52.78% of the day's traded value. B.A.T was the day's main feature with 1.79M shares valued at Kes.566M changing hands at between Kes.315.00 and Kes.317.00.

Telecommunication

Safaricom actively moved 6.6M shares valued at Kes.192M at between Kes.28.50 and Kes.30.45; this represented 17.89% of the day's traded value.

FIXED INCOME SECURITIES MARKET SEGMENT (FISMS).

BONDS

The Bond market had bonds worth Kes.2.2Bn transacted.